

**City of Wharton**  
**Debt Transparency Information**  
**September 30, 2020**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
Tax Anticipation Notes Ser 2019	Yes	\$ 1,555,000	09/30/2020	\$ 1,350,000	\$ 109,040	\$ 1,459,040	12/01/2025
Tax & Rev C/O Ser 2019	Yes	2,825,000	09/30/2020	2,735,000	1,007,075	3,742,075	06/01/2039
GO Ref Bds Ser 2019	Yes	5,700,000	09/30/2020	5,295,000	1,332,100	6,627,100	06/01/2030
Tax Notes Ser 2017	Yes	1,220,000	09/30/2020	740,000	38,979	778,979	06/01/2024
Tax & Rev C/O Ser 2015	Yes	2,705,000	09/30/2020	2,175,000	517,275	2,692,275	12/01/2032
Tax & Rev C/O Ser 2013	Yes	5,000,000	09/30/2020	1,545,000	185,150	1,730,150	06/01/2033
GO Ref Bds Ser 2013	Yes	3,600,000	09/30/2020	3,775,000	1,142,281	4,917,281	12/01/2026
GO Ref Bds Ser 2010	Yes	2,680,000	09/30/2020	220,000	8,800	228,800	06/01/2021
		<u>\$ 25,285,000</u>		<u>\$ 17,835,000</u>	<u>\$ 4,340,700</u>	<u>\$ 22,175,700</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax Anticipation Notes Ser 2019	NR	NR	NR	NR
Tax & Rev C/O Ser 2019	NR	A+	NR	NR
GO Ref Bds Ser 2019	NR	A+	NR	NR
Tax Notes Ser 2017	NR	NR	NR	NR
Tax & Rev C/O Ser 2015	NR	A+	NR	NR
Tax & Rev C/O Ser 2013	NR	A+	NR	NR
GO Ref Bds Ser 2013	NR	A+	NR	NR
GO Ref Bds Ser 2010	NR	A+	NR	NR

**Stated Purpose:**

Tax Anticipation Notes Ser 2019	Flood Control
Tax & Rev C/O Ser 2019	Public Improvements
GO Ref Bds Ser 2019	Refunding for savings
Tax Notes Ser 2017	Public Improvements
Tax & Rev C/O Ser 2015	Public Improvements
Tax & Rev C/O Ser 2013	Public Improvements
GO Ref Bds Ser 2013	Refunding for savings
GO Ref Bds Ser 2010	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax Anticipation Notes Ser 2019	\$ 1,555,000	\$ 1,555,000	\$ -
Tax & Rev C/O Ser 2019	2,850,000	1,818,225	1,031,775
GO Ref Bds Ser 2019	6,245,693	6,245,693	-
Tax Notes Ser 2017	1,220,000	1,220,000	-
Tax & Rev C/O Ser 2015	2,714,560	2,714,560	-
Tax & Rev C/O Ser 2013	5,000,000	5,000,000	-
GO Ref Bds Ser 2013	3,672,987	3,672,987	-
GO Ref Bds Ser 2010	2,654,879	2,654,879	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 25,285,000	\$ 17,835,000	\$ 22,175,700
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 17,835,000	\$ 22,175,700
Total authorized debt secured by Ad Valorem Taxation:	\$ 25,285,000		
Total outstanding Ad Valorem debt obligations:		\$ 17,835,000	\$ 22,175,700
Total authorized Ad Valorem debt per capita:	\$ 2,933		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,069	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,572
		<u>Population</u>	
2020 Population: <sup>(a)</sup>		8,622	

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.